

Website User Manual

Quick Guide to Setting Up Zoho User Account

To register your user, go to <u>crm-centos.comresusa.com</u> and login with your Zoho username and password.

Ċ CloudTalk	
Sign into your account	
Please fill out the following fields to login:	
Enter Email ID	
Enter Password	
Forgot password?	
Login	

If the admin has signed up your account already then you will access your own middleware using email id and password which is set by superadmin. After that you are able to complete the setup.

1. On the dashboard page you will find the **Enable Phonebridge** button. After clicking on the button you will be redirected to Zoho portal. If you are already logged in in Zoho account then the below page will be opened. If you are not logged in in Zoho then it will direct you to the Zoho login page and after you login you will be able to access the page below.

		Nisha Bhatt
(
(ComRes ComRes would like to access the following information.	
	 Accounts Read, Update, delete your profile informations 	
	CRM Ecosmob	
	 Puil data access PhoneBridge Zoho CRM - Ecosmob Allow to log your calls inside Zoho 	

- After clicking on the accept button phone bridge service is enabled for your account.
 On the dashboard page click assigned services and select any of the 3 options you wish to enable and click Apply.
 - 1) Click to call
 - 2) Incoming
 - 3) Outgoing

	Ξ	≡	NB -
Search	م	Dashboard	🐔 Home
 Dashboard Extension Mapping 		Enable Phonebridge	
		𝔐 Assign services	_
		Click To Call	
		Inbound	
		C Outbound	
		Apply Cancel	
🗭 Logout			

4. Click on **Extension Mapping** from the navigation bar. This module will map your CloudTalk extensions with your Zoho users.

	≣		ТА -
Search \wp	Extension Mapping		# Home / Extension Mapping
Lettension Mapping	Q Extension Select Extension	▼ Select User -Select User Map Extension	*
	User 721495614	Quick Search Extension 102	h = - 10 - Action